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Standardisation:

- 1. MoUD had set up separate Committees in May'12 for achieving Standardisation:
 - a) Fare Collection System
 - b) Metro Railway Operations & Maintenance
 - c) Rolling Stock
 - d) Signaling systems
 - e) Traction and Power Supply System
 - f) Track Structures



Strategy for increased Indigenisation:

- DMRC as a policy encourages <u>Quality</u> <u>Indigenisation</u> in procurement of all major value systems.
- Suitable mandatory clauses are incorporated in the tender specifications for achieving progressively increased manufacturing of cars and sub-systems in India



Strategy for increased Indigenisation:

- 1. In the Phase-III Rolling Stock tender (tender 'RS10'), the tender conditions mandates that the Contractor must manufacture more than 75% cars within India by:
 - a) Either setting up their own plant
 - b) Associate with suitable Indian companies
- Indigenisation of specified items (18), required for maintenance is mandated either by the OEMs directly or through their local partner for minimum 25% of the ordered quantity



Indigenisation - Manufacturing of RS:

- Notable achievements in manufacturing of modern state of the art Metro RS:
 - a) Phase-I: 220 cars out of 280 cars ('RS1' type-BG)
 manufactured in BEML, Bangalore
 - b) Phase-II: M/s Bombardier set up a green field plant at Savli, near Vadodara in Gujarat. 570 cars out of 614 cars ('RS2' type-BG) have been manufactured indigenously
 - c) Phase-II: 192 cars out of 196 cars ('RS3' type-SG) have been manufactured in BEML
 - d) Phase-II: 08 cars ('RS1' type-BG) manufactured in BEML
 - e) Phase-II: 136 cars ('RS1' type-BG) manufactured in BEML

Phase-I: 220 cars out of 280 cars Manufactured in India

Phase-II:914 cars out of 954 cars Manufactured in India



Indigenisation - Manufacturing of RS:

Procurement of Phase-III RS:

- a) 162 cars ('RS2' type-BG) manufactured by BT at Savli
- b) 162 cars ('RS3' type-SG) manufactured at BEML
- c) 366 cars out of 486 cars ('RS10' type-SG) contracted for manufacture in BEML
- d) 96 cars ('RS1' type-BG) contracted for manufacture in BEML

Phase-III: 786 cars out of 906 cars Manufactured in India



<u>Indigenisation - Manufacturing of RS:</u>

1920 Cars out of **2140** Cars

For DMRC Phase-I, II & III projects

Manufactured in India

in the facilities created at:

BEML (brown field) – 1180 Cars

BT (green field at Savli) – 740 Cars

BT exporting 450 Cars for Queensland from Savli Alstom exporting 132 Cars for Sydney from Sricity



<u>Indigenisation - Content in value terms:</u>

In the recently placed orders on BEML and BT the indigenistaion content in value terms is estimated as:

- 1. Contract 'RS11' (BT 162 Cars) : >80%
- 2. Contract 'RS13' (BEML 96 Cars) : >80%

TARGET with progressively increased indigenisation: 90%



<u>Indigenisation – 100% for repeat order of RS:</u>

| Type of Stock | Contract | Year of Award | No. of Cars | % Indigenization |
|---------------|----------|------------------|-------------|---------------------|
| RS1 | RS1 | 2001 | 280 | 79 |
| RS1 | RS4 | 2008 | 8 | 100 |
| RS1 | RS6 | 2011 | 136 | 100 |
| RS1 | RS13 | 2015 | 96 | 100 |
| RS2 | RS2 | 2007 | 424 | 92 |
| RS2 | RS5 | 2010 | 114 | 100 |
| RS2 | RS7 | 2011 | 76 | 100 |
| RS2 | RS11 | 2015 | 162 | 100 |
| RS3 | RS3 | 2007 | 196 | 98 |
| RS3 | RS9 | 2013 | 162 | 100 |
| RS3 | RS8 | 2011 | 40 | 100 |
| RS10 | RS10 | 2013 | 486 | 75 |
| KRS1 | KRS1 | 2014 | 75 | 100 |



Indigenisation - Manufacturing of RS:

- 40 Cars for Jaipur Metro procured directly from BEML
- 2. 75 Cars for Kochi Metro being procured from Alstom shall be manufactured in their green field facility set up at Sricity near Chennai.
- 3. 80 Cars for Lucknow Metro being procured from Alstom shall be manufactured in Sricity.

For Jaipur, Kochi & Lucknow, 100% RS Manufactured within India



Indigenisation - Manufacturing of specified items:

- Melco/Japan has set up green field plant in Bidadi for Propulsion Equipment (Traction Transformer, Converter Inverter, Traction Motors & SIV)
- 2. Bombardier at Maneja/Vadodara CI and SIV
- Faiveley at Hosur Pantograph, HVAC, Brake parts & Saloon doors
- 4. Knorr Bremse @ Palwal Brake parts (Setting up Door Manufacturing Facility with IFE/Austria)
- 5. Autometers Electrical panels & Cab Panels



Indigenisation - Manufacturing of specified items:

- 6. VOITH & IGW Gear Drive
- 7. VOITH Semi Permanent Coupler
- 8. DELLNER Gangway
- 9. BT, Premier & Metlonics Bogie Frames
- 10.AMCO SAFT NiCd Batteries
- 11.RANE Brake blocks
- 12.SIDWAL & LLOYD HVAC
- 13.FAG, SKF & TIMKEN Axle Bearings



Indigenisation - Manufacturing of specified items:

- 14. Axle Box
- 15.Battery Box
- 16.All types of Glassess
- 17.VCB by Schneider
- 18.Large number of fabricated items
- 19.PA/PIS of RS1 type
- 20.Luminaires and Lamps



<u>Indigenisation – S&T items:</u>

- 1. AFC Gates by Thales
- Smart Cards and Tokens
- 3. Track Circuits (Alstom Mainline; Siemens DepoT)
- 4. TVM and AVM for Phase-III
- 5. LED based PIDS Boards (100% in Jaipur & Phase-III)
- 6. Digital Clocks
- UPS and Batteries
- 8. FOTS almost 80%
- 9. Point Machine for Depots
- Junction boxes
- 11. Cables



<u>Indigenisation – Track Components:</u>

1. Fastening System 336:

- a) 8 out of 11 items of the Track fastening seat are manufactured locally
- b) Only Tension clamps, Elastomeric pad & helical spring imported
- c) Localisation in value terms 70%

2. Turnouts and Scissor crossover:

- a) Raw switch stock, check rails & specialised fastenings imported
- b) Machining/assembly done in local facilities
- c) Localisation in value terms 51%



THANK YOU